

# 2023 ISFIS BUDGET WORKSHOPS



Late January - February

Nine dates & locations plus  
virtual session options

In partnership with  
Iowa AEAs!

## REGISTRATION INFORMATION

Dates and locations available soon at: [www.iowaschoolfinance.com/Budget\\_workshops](http://www.iowaschoolfinance.com/Budget_workshops)  
Workshops are \$300 per district, regardless of the number of attendees.

## BENEFITS OF ATTENDING A WORKSHOP

ISFIS Budget Workshop participants receive:

- ▶ Presentation file discussing the budget process, changes for the upcoming fiscal year, legislative update, and other items of general budget interest.
- ▶ A thorough understanding of what portion of your Unspent Authorized Budget is reserved for categorical purposes and strategies you can employ to fully utilize categorical resources.
- ▶ Leave with a completed Certified Budget and the strategies to set maximum certainty of your property tax rate if SSA is not set by the publication deadline.
- ▶ A collection of data and tools related to the budget process.
- ▶ Access to a district specific PowerPoint presentation, based on the district's certified budget, attendees can share with their board and community.
- ▶ Unlimited phone and email support about the Certified Budget.
- ▶ Complimentary assistance if a district's budget is appealed to the State Appeal Board.

## QUESTIONS OR COMMENTS?

Contact Jen Albers at [jen@iowaschoolfinance.com](mailto:jen@iowaschoolfinance.com) or (515) 251-5970 ext 4.



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# 2023 ISFIS Budget Workshops

9 am to 1 pm for all in-person sessions

**Jan. 25:** Prairie Lakes AEA, Fort Dodge  
(Fort Dodge CSD, 109 N 25th Street)

**Jan. 26:** Northwest AEA, Le Mars

**Jan. 30:** Heartland AEA, Johnston

**Jan. 31:** Keystone AEA, Elkader

**Feb. 1:** Central Rivers AEA, Cedar Falls

**Feb. 2:** Grant Wood AEA, Cedar Rapids  
(1120 33rd Ave SW location)

**Feb. 6:** Great Prairie AEA, Ottumwa

**Feb. 9:** Green Hills AEA, Red Oak

**Feb. 10:** Mississippi Bend AEA, Bettendorf

**Feb. 13:** Virtual (1 - 4 pm)

**Feb. 17:** Virtual (9 am - noon)

Workshops are offered in partnership with a particular AEA, however attendees are welcome to sign up for any date or location.

Cost is \$300 per district, regardless of the number of attendees from your district.

**Register Today!**

**[www.IowaSchoolFinance.com/  
Budget\\_Workshops](http://www.IowaSchoolFinance.com/Budget_Workshops)**

**Join us for these hands-on workshops for superintendents, SBOs and their teams to learn about and complete individual budgets in one productive day! Attendees will also learn about debt service and other variables that affect district finances.**

**Attendees can also request a district-specific PPT presentation to share with their board and community.**

**Space is limited at some locations, sign up today!**

**For questions, contact  
[jen@iowaschoolfinance.com](mailto:jen@iowaschoolfinance.com)**

**Thanks to Piper Sandler for their support of these workshops!**