

**ISFIS, Inc.**  
Iowa School Finance Information Services

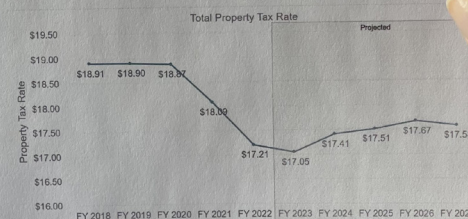
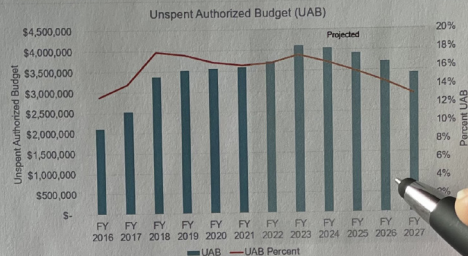
# CERTIFIED FINANCIAL PROJECTION MODEL (CFPM)



The CFPM provides a five-year future projection of your district's data such as property tax rates, unspent authorized budget, solvency ratio, detailed aid & levy worksheets, and much more.



ISFIS & Piper Sandler offer two options of the CFPM, a do-it-yourself BASIC MODEL, or a do-it-for-me PRO MODEL.

[illegible]

## CFPM BASIC MODEL

The CFPM Basic Model is available to download complimentary for ISFIS and Piper Sandler customers.

A checklist and instructions are posted on the ISFIS website, and workshops are offered each fall to assist with setting up the CFPM Basic Model on your own.

## CFPM PRO MODEL - \$1,000/year



Includes setup of your CFPM by ISFIS or Piper Sandler staff.



Enhanced scenario planning options and assistance.



One-on-one discussion around your district's assumptions in the CFPM.



Virtual presentation of your CFPM projections, upon request.



## Get Started with using the CFPM

To get started with the CFPM BASIC or PRO MODEL, visit:  
[www.iowaSchoolFinance.com/cfpm](http://www.iowaSchoolFinance.com/cfpm)



CFPM developed in partnership  
between ISFIS & Piper Sandler

Contact us with questions:

ISFIS, Jen Albers, [jen@iowaschoolfinance.com](mailto:jen@iowaschoolfinance.com)

ISFIS, Larry Sigel, [larry@iowaschoolfinance.com](mailto:larry@iowaschoolfinance.com)

Piper Sandler, Travis Squires, [travis.squires@psc.com](mailto:travis.squires@psc.com)

PIPER | SANDLER