

## COMPREHENSIVE FINANCIAL PROJECTION MODEL



The CFPM provides a five-year future projection of your district's data such as property tax rates, unspent authorized budget, solvency ratio, detailed aid & levy worksheets, and much more.

ISFIS & Piper Sandler offer two options of the CFPM, a do-it-yourself BASIC MODEL, or a do-it-for-me PRO MODEL.

## **CFPM BASIC MODEL**

The CFPM Basic Model is available to download complimentary for ISFIS and Piper Sandler customers.

A checklist and instructions are posted on the ISFIS website, and workshops are offered each fall to assist with setting up the CFPM Basic Model on your own.

## CFPM PRO MODEL - \$2,000 for FY25



Includes setup of your CFPM by ISFIS or Piper Sandler staff.



Enhanced scenario planning options and assistance.



One-on-one discussion around your district's assumptions in the CFPM.



Virtual presentation of your CFPM projections, upon request.



Get Started with using the CFPM

To get started with the CFPM BASIC or PRO MODEL, visit: www.lowaSchoolFinance.com/cfpm



CFPM developed in partnership between ISFIS & Piper Sandler

Contact us with questions: ISFIS, Jen Albers, jen@iowaschoolfinance.com ISFIS, Larry Sigel, larry@iowaschoolfinance.com Piper Sandler, Travis Squires, travis.squires@psc.com

## PIPER SANDLER