

ISFIS, Inc.
Iowa School Finance Information Services

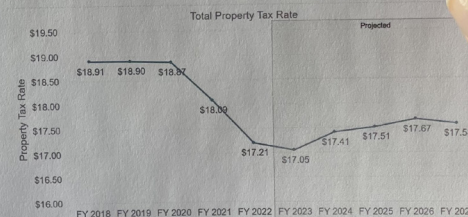
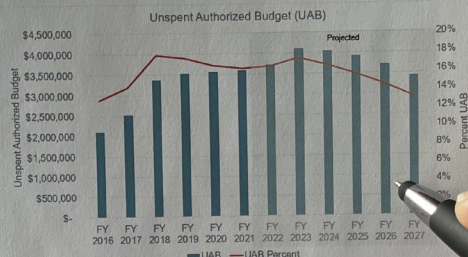
COMPREHENSIVE FINANCIAL PROJECTION MODEL ("CFPM")



The CFPM provides a five-year future projection of your district's data such as property tax rates, unspent authorized budget, solvency ratio, detailed aid & levy worksheets, and much more.



ISFIS & Piper Sandler offer two options for the CFPM, a do-it-yourself BASIC MODEL, or an enhanced support PRO MODEL.



CFPM	Financial Summary				
	Projected 2023	Projected 2024	Projected 2025	Projected 2026	Projected 2027
Contribution					
Risk Rate	2,000	2,000	2,000	2,000	2,000
Change in Certified Enrollment	2,613	2,549	2,484	2,420	2,356
Change in Taxable Value	1,000	1,000	1,000	1,000	1,000
Total	\$ 5,613	\$ 5,549	\$ 5,484	\$ 5,420	\$ 5,356
Operations Change	4,000	4,000	4,000	4,000	4,000
Total Breakdown	39,357	49,454	119,793	400,000	283,000
	18,750	27,925	18,838	25,796	24,000
	104,200	186,581	493,726	872,204	860,000
	18,750	27,925	18,838	25,796	24,000
	217,000	267,726	161,696	933,792	914,000

CFPM BASIC MODEL

The CFPM Basic Model is available to download complimentary for ISFIS and Piper Sandler customers.

A checklist and instructions are posted on the ISFIS website, and workshops are offered each fall to assist with setting up the CFPM Basic Model on your own.

CFPM PRO MODEL - \$2,300 for FY26



Includes initial setup of your CFPM by ISFIS or Piper Sandler staff.



Enhanced assistance and scenario planning with your district's assumptions through a one-on-one discussion with your district.



Virtual presentation or video summary of your CFPM projections, upon request.



Get Started with using the CFPM

To get started with the CFPM BASIC or PRO MODEL, visit:
www.iowaSchoolFinance.com/cfpm



CFPM developed in partnership
between ISFIS & Piper Sandler

Contact us with questions:

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